

Future-ready investment. Plan your legacy with confidence.

HDFC Pension MSF Plans now come with a Complimentary Will Creation Benefit



Planning for retirement is about securing your future – and ensuring your wealth is passed on as you intend.

With **HDFC Pension's Multiple Scheme Framework (MSF)**, you can build long term retirement wealth and also create your Will easily, at no extra cost.

What is MSF?

The **Multiple Scheme Framework (MSF)** under NPS allows you to invest in **specific NPS schemes (funds)** based on your risk preference and retirement goals.

HDFC Pension offers MSF schemes such as:

- **HDFC NPS Equity Advantage Fund**
- **HDFC NPS Surakshit Income Fund**

An Added Advantage for Eligible MSF Subscribers

As an eligible HDFC Pension MSF subscriber, you can now avail a **complimentary Will creation service powered by Yellow will services**, offered as an additional value proposition with your MSF investment.

What Does the Yellow Will Service Include?



Create Your Will Easily (DIY Mode)

- ◆ Create your Will online through a simple, guided journey at your convenience



Update Your Will Anytime (12 Months)

- ◆ Modify your Will as your life situation changes



Access Your Will Instantly

- ◆ Download a ready to use digital copy anytime

Why Will Creation Matters

- Ensure your assets are passed on as per your wishes
- Avoid confusion or disputes for your family
- Clearly define your financial intentions
- Complete your financial planning with legacy clarity

You will avail complimentary Will creation benefit worth ₹2,499/-

In partnership with

Who is Eligible for the Wellness Benefit?

The Will creation benefit is available to eligible **HDFC Pension MSF** subscribers who meet the following criteria:

- Contribution of more than ₹25,000 in any MSF scheme (In FY27)
- Age: 18 to 85 years
- Resident of India
- Benefit validity: 1 year from activation

How Does It Work?

- 01 Eligible subscribers receive a **unique activation voucher** from **HDFC Pension**
- 02 Activation is completed via a **co-branded Yellow will services platform**
- 03 Will creation is enabled immediately after successful registration
- 04 Access remains valid for **one full year**

Why This Matters

- Build your **retirement corpus** through MSF schemes
- Define how your assets are passed on
- No additional cost as the benefit is **provided free of cost by HDFC Pension**
- A holistic approach to **financial security and legacy planning**

Important Information

- Eligibility evaluated at PAN level – single offer per PAN
- This Will service is a **DIY (Do It Yourself) offering**
- Does **not include legal advisory, printing or additional services**
- Offered as an **additional benefit**, not a guarantee or assurance
- Subject to eligibility criteria and terms & conditions
- NPS investments are subject to **market risks**
- Charges and features are governed by **PFRDA regulations**
- Offer available to eligible subscribers only in first year

#BeFutureSure



Returns under NPS are subject to market risk and fluctuations based on the state of the financial market. Tax Laws are subject to change.

HDFC Pension Fund Management Limited (formerly known as HDFC Pension Management Company Ltd)

Registered Office Address: 1st Floor, Lodha Excelus, Apollo Mills Compound, N.M. Joshi Marg, Mahalaxmi, Mumbai – 400011. CIN:U66020MH2011PLC218824.

Telephone No.: +91 22 6751 7777. Fax No.:+91 22 6751 6861. Email id: contactus@hdfcpension.com. Website: www.hdfcpension.com

POP Registration No.: 246022019