

Achieve your retirement goals with **assured income.**

NEW HDFC PF NPS Surakshit Income Fund-Tier II



Under the new Multiple Scheme Framework (MSF) introduced by PFRDA, HDFC PF proudly launches the **HDFC PF NPS Surakshit Income Fund - Tier II** a scheme to meet the needs of India's growing digital economy workforce, self employed individuals and other investors.



Scheme Features

Feature	Tier II
Equity (E)	Upto 25%
Corporate Bond (C)	50–100%
Government Bond (G)	Upto 50%
Alternate Investments (A)	Upto 5%
Cash & Cash Equivalents/ Money Market	Upto 10%
Vesting Period	Nil
Exit Rules	No lock-in
Investment Objective	To minimize volatility through measured exposure to equity & high quality corporate bond with low duration
Benchmark Index	Custom Composite: <ul style="list-style-type: none">• BSE 200 TRI (15%)• NPS Government Securities Index (25%)• NPS Corporate Bond Index (60%)



Fund Managers

- Vishwas Katela – 22 years
- Harsh Kothari – 14 years
- Ankur Shah – 13 years

(As on March 31, 2025)



Charges

- Total charges capped at 0.30% of AUM p.a.
- CRA, Custodian, and NPS Trust charges as per PFRDA norms (over & above 0.3% of AUM)



Switching Options

Flexible switching to common scheme and MSF schemes



Exit & Withdrawal Options

No Lock-in, subscribers can withdraw anytime, as per PFRDA guidelines.



Tax Benefits

As per Income Tax Act, 1961 and applicable amendments in tax laws from time to time.

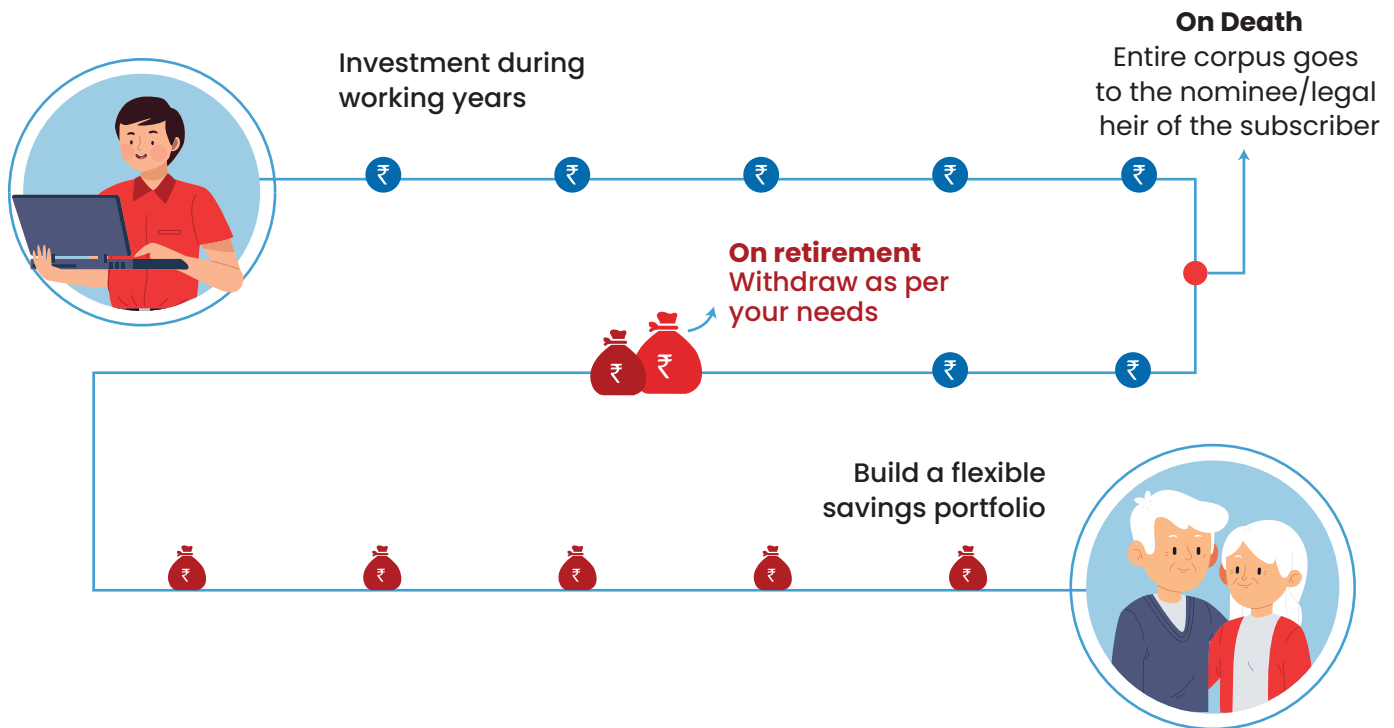


Why choose this?

- ✓ Tier-II plan is ideal for subscribers who want full liquidity with measured equity exposure
- ✓ Regular income options post vesting



How does it work?



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Returns under NPS are subject to market risk and fluctuations based on the state of the financial market. Tax Laws are subject to change.

HDFC Pension Fund Management Limited (formerly known as HDFC Pension Management Company Ltd)

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